## Audience One

MAKING GREAT IMPRESSIONS ACROSS THE #1 MARKET





## Connecting brands to



That's the power of the New York Interconnect (NYI), a joint venture between Altice USA, Charter & Comcast.





Spectrum.

xfinity fios / S DIRECTV **Воки** 

dish

SAMSUNG

Sources: 1. The Nielsen Company (US), LLC January 2022 NY DMA HH Universe Estimate, includes broadband only homes 2. Claritas 360, 2022. 3. The NPD Group: "Device Ownership Trend & Profile Report" 2021 and The Nielsen Company (US), LLC January 2022 NY DMA HH Universe Estimate, includes broadband only homes. \*Screens include smartphones, laptop/desktop PCs, connected TVs, streaming media players, Blu-ray disc players, and video game consoles

#### NYI AT-A-GLANCE

## Traditional TV, Addressable TV, OTT, STB VOD, Live Streaming

PLATFORM	DATA		
Audience One	Proprietary TV viewing data and 1st & 3rd party data		
CONTENT	EXCLUSIVE NEWS NETWORKS		
100+ cable networks & providers	Most trusted hyper-local networks, News 12 & NY1		
FOOTPRINT	DMA		

70+ geographic zones

DMA New York: the #1 market<sup>1</sup>

BARNEGA

HUDSON VALLEY WARWICK BREWSTER CONNECTICUT YORKTOWN HEIGHTS PENNSYLVANIA WESTCHESTER SHELTON RIDGEWOOD RRISTOWN NEW JERSEY JERSEY CITY NYC SMITHTOWN PRINCETON LONG ISLAND

ALBANY

## We help you target audiences on any screen or platform

— at any time — for smart, powerful, and effective campaigns.

Source: 1. Claritas 360, Total Population By U.S. DMA, 2022.

## Why New York

It's the most powerful market. Period.



New Yorkers have the highest income

They are 128% more likely to have a household income over \$250K vs. the total US.<sup>1</sup>



## New Yorkers are the biggest spenders

They have an effective buying income 28% higher than the total  $\mbox{US}.^2$ 



## New York is a diverse market

New York is the #1 and #2 market, respectively, for Black and Hispanic TV households.<sup>3</sup>



## New York has more cable & satellite homes

76% of NY homes have cable, satellite or telco, 14% more than the total US.<sup>4</sup>

#### New York has huge TV coverage

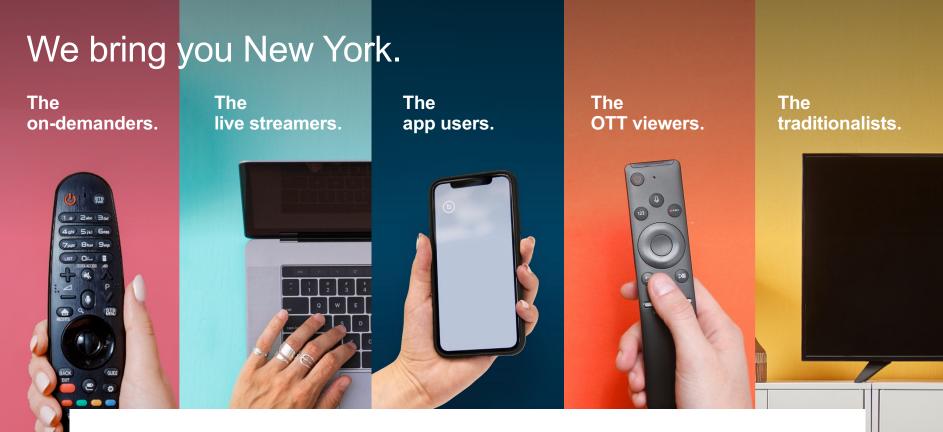
94% of the households in the New York market have either linear TV or broadband-only service.<sup>5</sup>



## New Yorkers are watching on every screen

New Yorkers spend 47% of their time watching VOD, OTT, and live streaming in an average week.<sup>6</sup>

Sources 1. Scarborough USA+ 2021 Release 1 Household Total (Jan 2020 – May 2021). Base A164. Index based on NY DMA vs Total US. 2. Claritias 360. 2021. 3. The Nelsen Company (US), LLC, 2021. 2022 DMA Universe Estimates for Y Household we IBG 4. Scarborough USA+ 2021 Release 1 Household Total (Jan 2020 – May 2021). Base A164. Index based any DMA vs Total 5. The Nelsen Company (US), LLC 2021. Company (US), LLC 2021 - 2022 Universe Estimates, NY DMA- 96% = Traditional TV service + Broadband Only Households. Base: Total Households. 6. MRI April 2021 Cord Evolution Study – 2020 Doublebase Fusion, NY DMA, 416+ 040b



All with **one** simple media buy.

## New York is #1



#### AUTO ENTHUSIASTS



The NY DMA ranks #1 in vehicle registrations.1



\$

#### FOODIES

#### New Yorkers love to eat in

They are 59% more likely to have used a restaurant delivery service like Grubhub and Uber Eats in the past 30 days.<sup>2</sup>

#### MARKET TYCOONS

#### New Yorkers have money to invest

They are 97% more likely to have a net worth of over \$2 million <sup>2</sup>

#### SHOP-TIL-YOU-DROPPERS

**New Yorkers** buy, buy, buy

They are 29% more likely to have spent \$2,500 in online purchases in the past year.2



#### RX-ERS

#### New Yorkers aren't generic

They are 19% more likely to prefer brand-named meds. even if they cost more.<sup>2</sup>

#### DELIVERY ENTHUSIASTS

#### New Yorkers prefer instant delivery

They are 71% more likely to have used a grocery delivery service like Instacart, Peapod, or Shipt in the past 30 days.<sup>2</sup>

#### TECHIES

#### **New Yorkers** are tech savvy

They are 2% more likely to have advanced tech and are willing to pay for top guality.<sup>2</sup>

#### WOMEN SHOPPERS



#### New Yorkers are casual shoppers

They are 64% more likely to have spent \$500 or more on women's casual clothes in the past year.<sup>2</sup>

#### HEALTH NUTS



#### New Yorkers live a healthier lifestyle

They are 9% more likely to follow an exercise routine.<sup>2</sup>



## The (one-stop) secret to our success

We arm advertisers with the most impactful ways to reach today's audiences — all in one single platform.



Team NYI

> Don't trust your ad buys to a robot; let our experienced media consultants help build strategic media plans to ensure the highest possible ROI.

We offer an impressive footprint and household count in the largest TV market.

The #1

Market<sup>1</sup>



#### The Best Content Around

Over 100 of the most-watched networks on TV, spanning a diverse range of genres and audiences.



#### Premium Inventory

The most desirable spots are yours for the taking.



#### Trusted Local News Sources

Two of the most-watched local news brands in one hyper-local solution: News 12 and Spectrum News NY1. In-Depth Data

> Our rich, proprietary data allows for better precision targeting across the Audience One platform down to the household level.

Source: 1. Claritas 360, Total Population By U.S. DMA, 202

## The Future is TV

No matter what device or platform, TV content engages viewers, elicits emotions and builds trust between consumers and brands like no other medium can.



6 hrs.

Adults 18+ watch almost 6 hours of video daily<sup>1</sup> 75%

TV accounts for 75% of total video viewing for Adults 18+1

## +2X BRAND

Brand favorability lift doubles when combining Linear TV & OTT vs OTT only<sup>2</sup>

Sources: 1. VAB 1Q 2020 "Left to Your Own Devices." 2. VAB 2018 "Living Together in Harmony.



## Audience One: It's all about impressions.

NYI targets audiences whenever and wherever they're watching. Best of all, you can now benefit from our Data and Attribution insights across the platform.

> NYI's Audience One platform reaches NY consumers beyond traditional TV: TV360 (with data Addressable TV STB VOD & attribution) ΤV

> > Live Streaming

Over-the-Top (OTT)



Premium

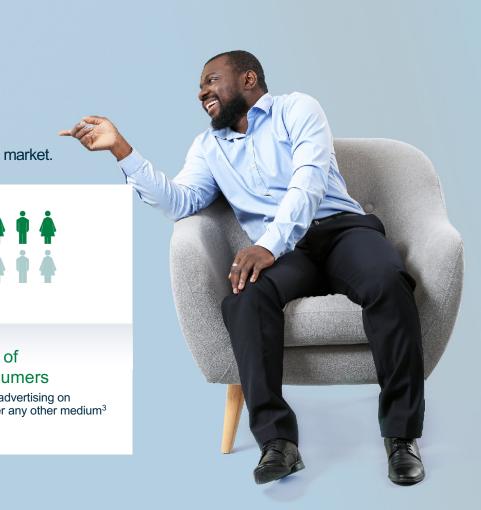
Content



## TV: Align your brand with cable's most popular programming.

Deliver your campaign to live TV audiences across the New York market.

		<b>* * * *</b> <b>* * * *</b>
Adults	91% of TV	58% of
spend 38%	viewing	consumers
of their media time	on cable is done	prefer advertising on
watching TV. <sup>1</sup>	LIVE <sup>2</sup>	TV over any other me



Sources: 1. The Nielsen Company (US), LLC TV Audience Report June 2021. Data based on 4Q. '20 Adults 18+. TV = Live + Time-shifted viewing. 2. The Nielsen Company (US), LLC, NY DMA, 4Q21, NYI cable networks, Persons 2+, Mon-Sun 3A-3A; Live/Live+SD. 3. Clutch 2018, "What Consumers Want in Advertising."

## **TV360**

## It's traditional TV, with data & attribution.

#### The first of its kind in the NY Market.

Get a full 360-degree view of your TV campaign, from data-informed media planning to final reporting and attribution. TV360 closes the campaign loop—and proves your ROI.





## More robust, data-infused linear media plans

that target your audience and grow your potential customer base.

## Best-in-class conversion analytics

using 1st-party data from Altice USA, Charter and Comcast, as well as 3rd-party data from industry-leading partners.



.....

...

.....

of the NYI footprint.



OVER 100 NETWORKS AWARD-WINNING PROGRAMS CUSTOMIZED MEDIA PLANS ADD STREAMING TO REACH AUDIENCES ACROSS ALL SCREENS

## Addressable TV:

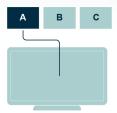
Make it about the household, not the program.

Give your ad a bigger impact in this new media landscape by engaging active viewers using hyper-targeted household-level data.

#### Addressable TV is the perfect vehicle to help you:

- Deliver an ad to the specific households you want to reach
- Reduce waste and maximize your budget
- Target based on thousands of segmentation variables

#### NYI offers brands two ways to deliver Addressable TV ads with greater attribution:



#### Spot-Based

Target households you're looking to reach with multiple creatives that deliver relevant and relatable messages.





#### Impression-Based

Locate the precise households you want to reach and deliver your message directly to them.

# Viewers are watching TV everywhere

Extend your campaign beyond traditional TV & reach audiences across every screen.



#### STB Video on Demand (VOD)

When viewers turn to on-demand channels on their set-top boxes, they're giving you their undivided attention. The best part? VOD content is available (and viewed) around the clock!



#### Live Streaming

Access exclusive MVPD inventory across multiple media providers and networks via CTV, mobile and desktop platforms. Plus, authenticated viewing allows for a fraud-free environment for more accurate viewership reporting. Includes Xfinity, News 12 & Spectrum TV apps.



#### Over-the-Top (OTT)

Reach audiences through FEP on publishers' websites or apps. Our authenticated inventory is available through CTV, mobile and desktop platforms, across all MVPDs and ISPs.



#### Premium Content

Gain exclusive access to top-of-the-line premium content with both In-Home and Out-of-Home (OOH) opportunities including integrated Sponsorships, Custom Activations, Guide Units and more.

EXCLUSIVE INVENTORY 70+ PROGRAMMING NETWORKS RETURN PATH DATA AVAILABLE. EXCLUSIVE INVENTORY ADDRESSABLE TARGETING THROUGH IP TECHNOLOGY

ADDRESSABLE TARGETING THROUGH IP TECHNOLOGY

# This is where it all comes together.

A multi-screen media strategy makes all the difference. That's the power of Audience One. **That's the power of NYI.** 

Don't just take our word for it. Independent research from leading organizations all come to the same conclusion: TV and Digital work better together.

When TV works in conjunction with digital, ROI increases 60%<sup>1</sup>





## The TV Landscape is Complex. We Make it Easy.





#### STEP 1

#### **Find** Identify the Audience

- Viewership
- Demographic
- Behavior
- Client-list match

#### STEP 2

#### **Deliver** Campaign Execution

- Data-driven media recommendations
- Where & when to reach them
- Distribution across multiple platforms

#### STEP 3

#### **Report** Performance & Attribution

- · Ad impression measurement
- Ad delivery performance
- Aggregated impressions by segment/network

## We're BIG on data

We know audiences because we have the (right) data.



## The data journey begins with us...

Our rich, proprietary data consists of set-top box data with granular audience tuning metrics that drive detailed analyses of viewing behavior. These insights provide us with subscriber info, audience insights, and household attributes.



## ...and continues with the ability to add client data...

We are then able to layer on additional pieces like online activity or location data to build a more accurate consumer profile.



## ...and/or 3rd-party partner data.

We work with industry leaders including Experian, LiveRamp, Medicx, Shopcom, Nielsen (and more) to finally create a three-dimensional view of your target audience.

HOW WE USE CUSTOMER DATA

#### Find

your audiences using data that provides anonymized insights on geography, demographics, and psychographics (viewing trends, purchase behaviors, and brand preferences, etc.).

#### Target

them on the right platform, on the right screen, and at the right times.

#### Deliver

ads with custom, relevant messaging for the biggest impact.

## **Report: Performance & Attribution**

With NYI's post-campaign analytics, gain deeper insights on the impact of your multi-platform media campaign with standard and custom conversion analytics from all three major media partners.

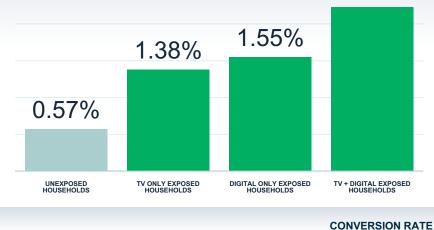
\$				
Sales Conversion	Location Data	Website Visitation	Brand Health Study	Tune-In Conversion
ROI using conversion data against campaign exposure	Household audiences exposed to a commercial who then cross the threshold of a location	Household audiences exposed to the commercial who then visited the website	A custom survey that measures the campaign's effectiveness in raising total awareness, familiarity and consideration among the target audience	Household audiences exposed to a show's tune-in spot who then viewed the program



## Sample Report

Gain deeper insights on the impact of your media campaign with standard and custom conversion analytics from all three major media partners.

2.23%



# We have the best content around

Reach audiences on over 100 of the top networks.

From national news, to the highest-rated sports events and award-winning programs, it's all here. And when you tell your brand's story alongside their audience's favorite TV stories, you forge strong relationships that maximize engagement and influence.





55%

of the top 20 networks in 2021 are cable networks<sup>1</sup> 43%

of cable networks saw increased ratings or no change in primetime in 2021<sup>2</sup> 62%

of all TV tuning hours during primetime were on cable networks (vs. broadcast)<sup>3</sup>

Sources: 1. 2021 (06/28/21-1228/21) The Nielsen Company (US), LLC, Live + SD, NY DMA, M-Su 8p-11p, A25-54 rd (a), Ft (a), ZT (b), A25-54 rd (a), Cable Networks: A NI as a rd (b) and (b) and



## NYI has 100+ networks



## **Local News Matters**

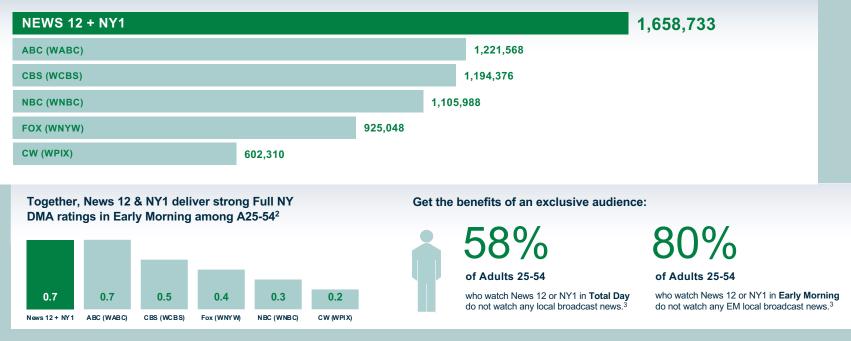
From breaking news to traffic, from weather forecasts to important morning updates, now you can leverage two of the most trusted local news brands in one hyper-local solution.

#### news12 **REGIONS INCLUDE:** Connecticut Bronx fios / 4.1 Million Brooklyn Westchester Long Island Hudson Valley Households Now in 1+M New Jersey Verizon Fios Homes **REGIONS INCLUDE:** Staten Island Connecticut Manhattan Westchester 2.6 Million Bronx Long Island Brooklyn New Jersey Hudson Valley Households Queens

#### Together, News 12 & NY1 are #1 in network reach among Altice/Charter Homes

## **Top Network Reach<sup>1</sup>**

AVERAGE WEEKLY HOUSEHOLD COUNT (REACH) I JANUARY - DECEMBER 2021



Sources: 1. Set Top Box data among Allice/Chatter Households in the News 12/Spectrum News coverage area. Encoges 12/28/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore reporting period. An and the News 12/Spectrum News coverage area. Encoges 12/28/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore reporting period. An and the News 12/Spectrum News coverage area. Encoges 12/28/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore reporting period. An and the News 12/Spectrum News coverage area. Encoges 12/28/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore reporting period or in and without written permissions. User tables 13/26/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore period or in and without written permissions. User tables 13/26/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore period or in and without written permissions. User 14/26/20/20-12/28/21. Live tuning to channel/viewing source minimally for five consecutive minutes over thore period or in and without on the source of the tables 13/20/20-12/28/21. Live tables 13/20/20/20/21. Live tables 13/20/20/20/21. Live tables 14/20/20/20/21. Live table

## WHEN IT COMES TO NATIONAL HEADLINES, All the Top-Newscasts

		Locat
WHEN IT COMES TO	36%	55%
All the Top-Rated	of Adults prefer to get the news from TV <sup>1</sup>	of Adults 25-54 who watch cable news do not watch any broadcast local news <sup>2</sup>
Newscasts are Right Here.	CONN Size Sources: 1. Pew Research Center, Survey of US Adults conducte 2021); Cable News (CNN FXNC MSNBC, M-SU 4A-2A); Greaded 2021; Cable News (CNN FXNC MSNBC, M-SU 4A-2A); Greaded	st Local News = WABC (M-F 430a-7a, 12o-1p, 4o-630b, 11)

11a-12p, 4p-630p, 11p-12/28/20-12/26/21); Total Day = M-S 3a-3a Su 630a-7a

58%

of Adult viewers 25-54

are reached by CNN, MSNBC, and Fox News

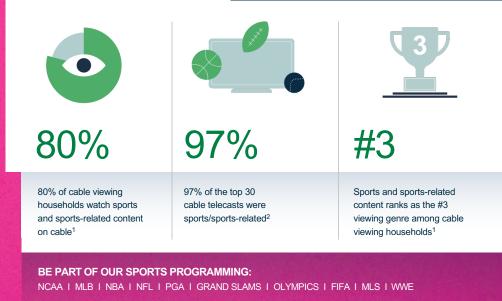
Bloomberg

in Total Day<sup>3</sup>

## NYI: The sports capital of New York

HATT. MARKEN

From exciting home-openers to thrilling playoff finals — and every action-packed second in between — we follow New York's favorite teams...wherever they go.





Sources 1. Set Top Box data among Allice households. Live-only viewing, Sept – Oct. 2020, min. duration = 5 minutes. Cable Sports = All program genres classified by Gracenote as a sporting event (e.g. College Baskathall, Sufing, Fochabil) or Sports Tak. The data here in is provided in s is ' and Allice USA sasumes no responsibility for errors or omissions. User bear all responsibility in determining whether this data is fit for the User's intended use. Private and confidential Allice USA susmes no responsibility for errors or omissions. User bear prohibited. All rights reserved 2. The Niesen Company (US), LLC 927721 – 12262(2), LZ255 4, L-SD, NY DMA, Total Day, Sports = Live S



# For all those **must-watch shows**, we've got you covered.

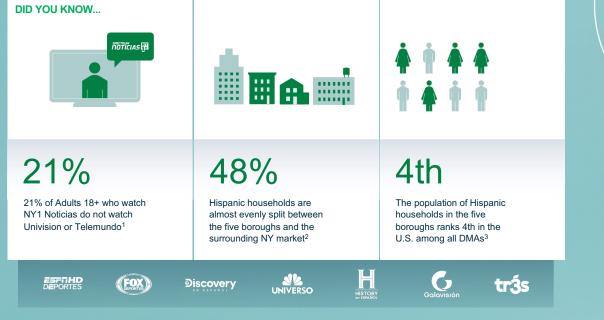
From can't-miss live events to the latest scripted series, link your brand to TV's most in-demand content.

Sci-fi Reality Dramas Comedies DIY Award shows & more!



## NYI brings together top Spanish-language networks

for the best in news, entertainment and sports – including championship games you won't find anywhere else.



Sources: 1. Scarborough NY 2021 Release 2 Total (Aug 20-Aug21) Base A18+; NY market: Target: Watched Spectrum Noticias NY1 past 7 days. 2. Scarborough New York, NY 2021 Release 1 Household Total (Feb 20 - Feb 21). Base: Adults 18+. 3. The Nelsen: Compared VIII Spectrum VIIII Spectrum VIIIII Spectrum VIIII Spectrum VIIIII Spectrum VIII



# NYI: Your partner for custom media solutions

#### We're more than just targeting & impressions.

Let our team of marketers and strategists create end-toend integrated media plans that will get audiences to sit up and take notice. From social to digital to on-air strategies, we do the heavy lifting so you don't have to.

## ACTIVATIONS & EVENTS: Make a Lasting Impression

Extend your media campaign off-air by driving traffic with a highly-publicized special event. Together with our network partners, we can execute brand-centric events that increase attention and attract new customers.





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