

# Audience One

The future of media buying is here.







Welcome to your one-stop integrated robust intelligent strategic media-buying shop



# Connecting brands to 7.6+ million households<sup>1</sup> 22+ million consumers<sup>2</sup> 72+ million screens<sup>3</sup> in the largest TV market

That's the power of the New York Interconnect (NYI), a joint venture between Altice USA, Charter & Comcast.







χfınıty. **fios**√

dish ⊜ DIRECTY ▶ YOUTUbe

SAMSUNG

Sources: 1. Nielsen January 2022 NY DMA HH Universe Estimate, includes broadband only homes 2. Claritas 360, 2022.

3. The NPD Group: "Device Ownership Trend & Profile Report" 2021 and Nielsen January 2022 NY DMA HH Universe Estimate,

includes broadband only homes, \*Screens include smartphones, laptop/desktop PCs, connected TVs, streaming media players, Blu-ray disc players, and video game consoles

# We help you target audiences

on any screen or platform - at any time for smart, powerful and effective campaigns.



# **NYI AT-A-GLANCE:**

**TARGETING** 

Traditional TV, Addressable TV, OTT, STB VOD & Live Streaming

Audience One

Proprietary TV viewing data and 1st & 3rd party data

CONTENT

100+ cable networks & providers **EXCLUSIVE NEWS NETWORKS** 

Most trusted hyper-local networks, News 12 & NY1 **FOOTPRINT** 

70+ geographic zones

**DMA** 

New York: the #1 market

# Why New York?

# t's the most powerful market. Period.





# **New Yorkers** have the highest income

They are 128% more likely to have a household income over \$250K vs. the total US.1



# **New Yorkers** are the biggest spenders

They have an effective buying income 28% higher than the total US.2



# **New York is** a diverse market

New York is the #1 and #2 market, respectively, for Black and Hispanic TV households.3



# **New York has** more cable & satellite homes

76% of NY homes have cable, satellite or telco, 14% more than the total US.4



# **New York** has huge TV coverage

94% of the households in the New York market have either linear TV or broadband-only service.5



# **New Yorkers** are watching on every screen

New Yorkers spend 47% of their time watching VOD, OTT, and live streaming in an average week.6

Sources: 1. Scarborough USA+ 2021 Release 1 Household Total (Jan 2020 - May 2021). Base A18+. Index based on NY DMA vs Total US. 2. Claritas 360. 2021.

3. Nielsen, 2021-2022 DMA Universe Estimates for TV Households w/ BBO 4. Scarborough USA+ 2021 Release 1 Household Total (Jan 2020 - May 2021). Base A18+. Index based on NY DMA vs Total

5. Nielsen 2021 - 2022 Universe Estimates, NY DMA. 96% = Traditional TV service + Broadband Only Households. Base: Total Households. 6. MRI April 2021 Cord Evolution Study - 2020 Doublebase Fusion, NY DMA, A18+ Q40b



We bring you New York. The on-demanders. The live streamers. The app users. The OTT viewers. The traditionalists.

All with one simple ad buy.

# **New York is #1**



### **AUTO ENTHUSIASTS**

# **New Yorkers get** behind the wheel

The NY DMA ranks #1 in vehicle registrations.1



### **FOODIES**

# **New Yorkers** love to eat in

They are 59% more likely to have used a restaurant delivery service like Grubhub and Uber Eats in the past 30 days.<sup>2</sup>



### RX-ERS

# **New Yorkers** aren't generic

They are 19% more likely to prefer brand-named meds, even if they cost more.2



### **WOMEN SHOPPERS**

# **New Yorkers are** casual shoppers

They are 64% more likely to have spent \$500 or more on women's casual clothing in the past year.2



### **MARKET TYCOONS**

# **New Yorkers have** money to invest

They are 97% more likely to have a net worth of over \$2 million.2



### **DELIVERY ENTHUSIASTS**

# **New Yorkers prefer** instant delivery

They are 71% more likely to have used a grocery delivery service like Instacart, Peapod, or Shipt in the past 30 days.<sup>2</sup>



### **TECHIES**

# **New Yorkers** are tech savvy

They are 2% more likely to have advanced tech and are willing to pay for top quality.2



### **HEALTH NUTS**

# **New Yorkers live a** healthier lifestyle

They are 9% more likely to follow an exercise routine.2



### **SHOP-TIL-YOU-DROPPERS**

# **New Yorkers** buy, buy, buy

They are 29% more likely to have spent \$2,500 in online purchases in the past year.2



# The (one-stop) secret to our success

We arm advertisers with the most impactful ways to reach today's audiences — all in one single platform.

### **ONLY NYI GIVES YOU:**



### **Team NYI**

Don't trust your ad buys to a robot; let our experienced media consultants help build strategic media plans to ensure the highest possible ROI.



## The #1 Market

We offer an impressive footprint of over 7.6M households in the largest advertising market.



# **The Best Content Around**

Over 100 of the most-watched networks on TV, spanning a diverse range of genres and audiences.



## **Trusted Local News Sources**

Two of the most-watched local news brands in one hyper-local solution: News 12 and Spectrum News NY1.



## **In-Depth Data**

Our rich, proprietary data allows for better precision targeting across the Audience One platform down to the household level.



# Premium Inventory

The most desirable spots are yours for the taking.



# There's no shortage of choices in New York, but New Yorkers always demand the best from everyone they do business with.

That's why NYI only works with the best. We take pride in aligning ourselves with the top media and data partners, who not only complement each other perfectly, but who know how to work together to deliver the audiences our clients are looking for across the market — all in one single platform.

# The **Future** is TV

Whether you're watching from your comfy couch, or catching last night's episode during your morning commute, TV is all around us and is the go-to medium for information and entertainment.



No matter what device or platform, TV content engages viewers, elicits emotions and builds trust between consumers and brands like no other medium can.

**DID YOU KNOW...** 



6 hrs.

Adults 18+ watch almost 6 hours of video daily1



75%

TV accounts for 75% of total video viewing for Adults 18+1



+2x brand lift

Brand favorability lift doubles when combining Linear TV & OTT vs. OTT only<sup>2</sup>

# Audience One: It's all about impressions.

NYI targets audiences whenever and wherever they're watching. Best of all, you can now benefit from our Data and Attribution insights across the platform.

# NYI's Audience One platform reaches NY consumers beyond traditional TV



TV



TV+ (with data & attribution)



Addressable TV



**STB VOD** 



Live Streaming



Over-the-Top (OTT)



Premium Content



# TV:

# Align your brand with cable's most popular programming.

Deliver your campaign to live TV audiences across the New York market.



**Adults spend 38%** of their media time watching TV<sup>1</sup>



91% of TV viewing on cable is done LIVE<sup>2</sup>



**58% of consumers**prefer advertising on TV
over any other medium<sup>3</sup>



Traditional TV never looked so good.

# TV+ It's traditional TV, with data and attribution.

The first of its kind in the NY Market.

Learn what your traditional TV plans can really do by adding NYI's coveted data and attribution capabilities to effectively close the campaign loop—and definitively prove your ROI.



# More robust, data-infused linear media plans

that target your audience and grow your potential customer base.



# Best-in-class conversion analytics

using 1st-party data from Altice USA, Charter and Comcast, as well as 3rd-party data from industry-leading partners.



# The full reach

of the NYI footprint.



Over 100 networks

Award-winning programs

**Customized** media plans

AUDIENCE ONE

# **Addressable TV:**

# Make it about the household, not the program.

Give your ad a bigger impact in this new media landscape by engaging active viewers using hyper-targeted household-level data.



# Addressable TV is the perfect vehicle to help you:

- · Deliver an ad to the specific households you want to reach
- $\boldsymbol{\cdot}$  Reduce waste and maximize your budget
- Target based on thousands of segmentation variables

## NYI offers brands two ways to deliver Addressable TV ads with greater attribution:



### **Spot-Based:**

Target households you're looking to reach with multiple creatives that deliver relevant and relatable messages.



### **Impression-Based:**

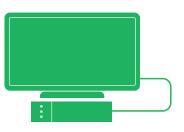
Locate the precise households you want to reach, and deliver your message directly to them.

# ADDRESSABLE TV AUDIENCE ONE Target the audience you want to reach.

# Viewers are watching TV everywhere

Extend your campaign beyond traditional TV & reach audiences across every screen.





# STB Video on Demand (VOD)

When viewers turn to on-demand channels on their set-top boxes, they're giving you their undivided attention. The best part? VOD content is available (and viewed) around the clock!

### **EXCLUSIVE INVENTORY**

70+ PROGRAMMING NETWORKS I RETURN PATH DATA AVAILABLE.



# **Live Streaming**

Access exclusive MVPD inventory across multiple media providers and networks via CTV, mobile and desktop platforms. Plus, authenticated viewing allows for a fraud-free environment for more accurate viewership reporting. Includes Xfinity, News 12 & Spectrum TV apps.

### **EXCLUSIVE INVENTORY**

ADDRESSABLE TARGETING THROUGH IP TECHNOLOGY



# Over-the-Top (OTT)

Reach audiences through FEP on publishers' websites or apps. Our authenticated inventory is available through CTV, mobile and desktop platforms, across all MVPDs and ISPs.

ADDRESSABLE TARGETING THROUGH IP TECHNOLOGY



# **Premium Content**

Gain exclusive access to top-of-the-line premium content with both In-Home and Out-of-Home (OOH) opportunities including integrated Sponsorships, Custom Activations, Guide Units and more.

This is where it all comes together. Now you can create a seamlessly unified campaign that reaches audiences at every touchpoint and harnesses the strength of every screen to guide audiences further along the customer journey.

That's the power of Audience One. That's the power of NYI.

# A multi-screen media strategy makes all the difference.

Don't just take our word for it. Independent research from leading organizations all come to the same conclusion: TV and Digital work better together.



60%

When TV works in conjunction with digital, ROI increases 60%1



80%

TV influences online brand search by up to 80%<sup>2</sup>

One Media Plan. **Every Touchpoint.** Millions of Impressions.

# The TV Landscape is Complex.

We Make it Easy.



2

**STEP** 





# **Deliver**Campaign Execution

- Data-driven media recommendations
- Where & when to reach them
- Distribution across multiple platforms

**STEP** 

3



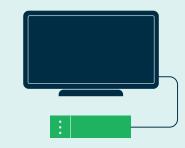
# **Report**Performance & Attribution

- Ad impression measurement
- Ad delivery performance
- Aggregated impressions by segment/network



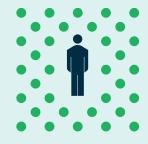
# **Find**Identify the Audience

- Viewership
- Demographics
- Behavior
- Client-list match



# The data journey begins with us...

Our rich, proprietary data consists of set-top box data with granular audience tuning metrics that drive detailed analyses of viewing behavior. These insights are captured in real time from subscribers' set-top boxes and can provide us with subscriber info, audience insights, and household attributes.



# ...and continues with the ability to add client data...

We are then able to layer on additional pieces like online activity or location data to build a more accurate consumer profile.



# ...and/or 3rd-party partner data.

We work with industry leaders including Experian, LiveRamp, Medicx, Shopcom, Nielsen (and more) to finally create a three-dimensional view of your target audience.

### **HOW WE USE CUSTOMER DATA:**

# **Find**

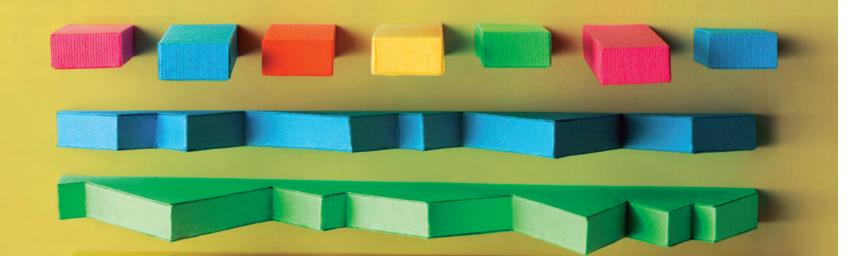
your audiences using data which provides anonymized insights on geography, demographics, and psychographics (viewing trends, hobbies, purchase behaviors, and brand preferences, to name a few).

# **Target**

them on the right platform, on the right screen, and at the right times.

# **Deliver**

ads with custom, relevant messaging for the biggest impact.



We're big on data

We know audiences because we have the (right) data.

Through Audience One, we can fuel your campaigns with viewing data, so we know

when and where audiences are watching. Activating our robust, privacy-compliant 1st

and 3rd-party data helps optimize performance, informs future campaign strategies,

and delivers a demonstrable ROI across the Audience One platform.

# Report: Performance & Attribution

With NYI's post-campaign analytics, gain deeper insights on the impact of your multi-platform media campaign with standard and custom conversion analytics from all three major media partners.

# Post-campaign analytics



# **Sales Conversion**

ROI using conversion data against campaign exposure.





# Location Data

Household audiences exposed to a commercial who then cross the threshold of a location.



# **Website Visitation**

Household audiences exposed to the commercial who then visited the website.



# Brand Health Study

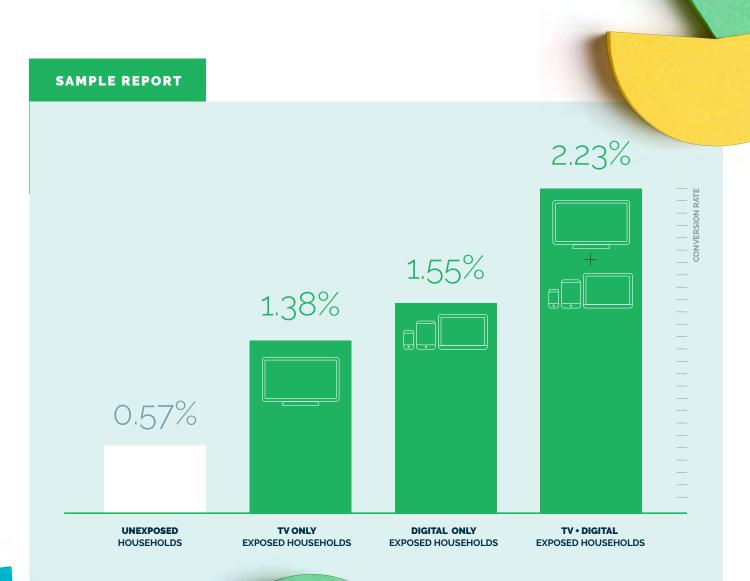
A custom survey that measures the campaign's effectiveness in raising total awareness, familiarity and consideration among the target audience.





# Tune-In Conversion

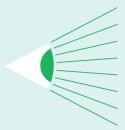
Household audiences exposed to a show's tune-in spot who then viewed the program.



# We have the best content around.

# Reach audiences on over 100 of the top networks.

From national news to the highest-rated sports events, to award-winning programs, it's all here. And when you tell your brand's story alongside their audience's favorite TV stories, you forge strong relationships that maximize engagement and influence.



of the top 20

networks in 2021 are cable networks 1



of cable networks saw increased ratings or no change in primetime in 2021<sup>2</sup>



62%

of all TV tuning hours

during primetime were on cable networks (vs. broadcast)3

### 100+ NETWORKS, INCLUDING:



















































 $Sources: 1.\ 2021\ (06/28/21-12/26/21)\ Nielsen, Live + SD, NY\ DMA, M-Su\ 8p-11p, A25-54\ rating.$ Cable Networks = NYI insertable networks under syscode 1000 & N12/NY1 3. Set Top box data among Altice Households, NY DMA. July - Sept. 2020, Live Only Tuning, Primetime defined as: M-Su 8p-11p. Share of tuning: Cable networks: All ad-supported cable stations. Broadcast stations Includes all ABC, CBS, NBC, FOX, CW, TELEMUNDO, UNIVISION, INDEPENDENTS (non-affiliated stations), and PBS affiliates. The data herein is provided "as is" and Altice USA assumes no responsibility for errors or omissions. User bears all responsibility in determining whether this data is fit for the User's intended use. Private and confidential Altice USA LLC. Reproduction in whole or in part without written permission prohibited. All rights reserved.

# Local News Matters.

From breaking news to traffic, from weather forecasts to important morning updates, now you can leverage two of the most trusted local news brands in one hyper-local solution.

news12

# 4.1 Million Households

### **REGIONS INCLUDE:**

Bronx Brooklyn Long Island **New Jersey** 

Connecticut Westchester **Hudson Valley**  fios /

In **1+M** 

Verizon Fios Homes



# **2.6 Million** Households

### **REGIONS INCLUDE:**

Manhattan Bronx Brooklyn

Queens

Staten Island Long Island **New Jersey** 

Connecticut Westchester **Hudson Valley** 

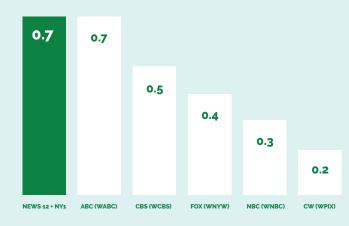
### Together, News 12 & NY1 are #1 in network reach among Altice/Charter Homes

# **Top Network Reach**<sup>1</sup>

AVERAGE WEEKLY HOUSEHOLD COUNT (REACH) I JANUARY 2021 - DECEMBER 2021



# Together, News 12 & NY1 deliver strong ratings in Early Morning among **A25-54**<sup>2</sup>



# Get the benefits of an exclusive audience:

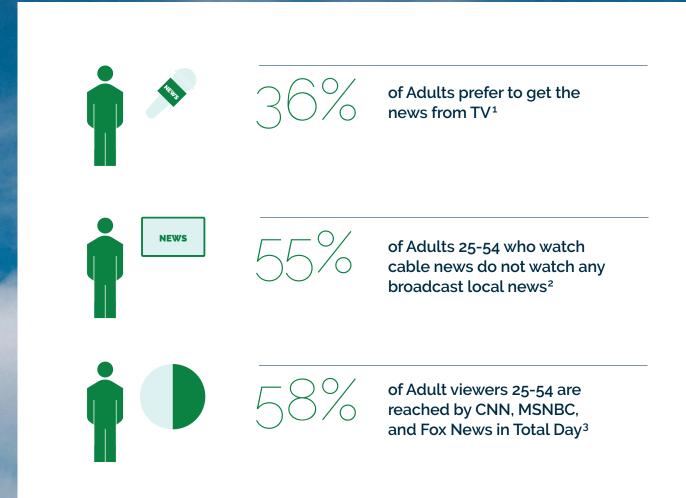




M-F 4:30-7a, WNBC: M-F 4-7a; WNYW: M-F 4:30-10a, WPIX: M-F 4:30-9a. News 12: M-F 5a-9a, NY1: M-F 6-9a. (12/28/20-12/26/21) 3. Scarborough 2021 Release 2 (Aug' 20-Aug' 21). A25-54, NY DMA: News12: EM: M-F 6a-9a, NY1: EM: M-F 6a M-F 6a-9a, Total Day: M-F 4a-2a. EM: WABC, WCBS M-F 4;30a-7a; WNPC: M-F 4a-7a; WNYW: M-F 4;30a-10a; WPIX: M-F 4;30a-9a. Fringe: WABC: M-F 4p-6;30p; WNBC M-F 4p-6;30p WCBS, WNBC; M-F 11p-11;30p; WNYW, WPIX; M-F 10p-11p.

# When it comes to national headlines, all the top-rated newscasts are right here.





CM 41















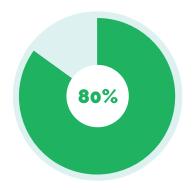
Sources: 1. Pew Research Center, Survey of US Adults conducted 7/26/21 - 8/8/21 "News Platform Fact Sheet". 2. Scarborough; New York 2021 Release 2 Total (Aug 2020 - Aug 2021): Cable News (CNN,FXNC,MSNB M-SU 4A-2A); Broadcast Local News = WABC (M-F 430a-7a, 12p-1p, 4p-630p, 11p-1130p; Sa 6a-8a; Su 6a-8a, 9a-10a; WCBS (M-F 430a-7a, 12p-1p, 203p, 5p-630p, 11p-130p; Sa 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a, 5p-630p, 10p-110); WPIX (M-F 430a-0a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a, 5p-630p, 10p-110); WPIX (M-F 430a-0a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a, 5p-630p, 10p-110); WPIX (M-F 430a-0a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a, 5p-630p, 10p-110); WPIX (M-F 430a-0a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a; WNT); WNT (M-F 430a-10a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a; WNT); WNT (M-F 430a-10a, 5p-630p, 10p-110); Su 6a-7a, 9a-470a; Su 6a-8a; WNYW (M-F 430a-10a; WNT); WNT (M-F 430a-10a, 5p-630p, 10p-110); WPIX (M-F 430a-10a; Su 6a-8a); WNT (M-F 430a-10

# NYI: The sports capital of New York

We follow New York's favorite teams... wherever they go.

# Where the best sports networks, live games – and fans – come to play.

From exciting home-openers to thrilling playoff finals – and every action-packed second in between.







97% of the top 30 cable telecasts were sports/sports-related<sup>2</sup>



Sports and sports-related content ranks as the #3 viewing genre among cable viewing households<sup>1</sup>

### **BE PART OF OUR SPORTS PROGRAMMING:**

NCAA | MLB | NBA | NFL | PGA | GRAND SLAMS | OLYMPICS | FIFA | MLS | WWE







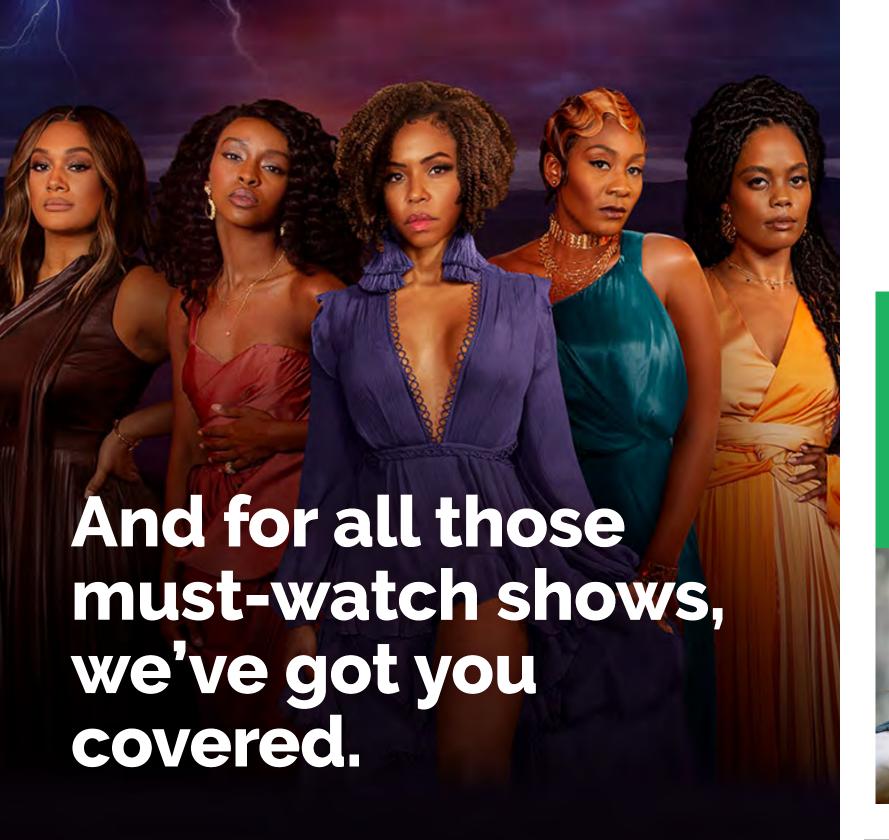








Sources: 1. Set Top Box data among Altice households. Live-only viewing. Sept - Oct. 2020, min. duration - 5 minutes. Cable Sports - All program genres classified by Gracenote as a sporting event (e.g. College Basketball, Surfing, Football) or 'Sports Talk'. The data herein is provided 'as is' and Altice USA assumes no responsibility for errors or omissions. User bears all responsibility in determining whether this data is fit for the User's intended use. Private and confidential Altice USA LLC. Reproduction in whole or in part without written permission prohibited. All rights reserved 2. Nielsen, 9/27/21 - 12/26/21, A25-54, L+SD, NY DMA, Total Day; Sports - Live Sports-Sports-Related Content.



From can't-miss live events to the latest scripted series, link your brand to TV's most in-demand content.



NYI brings together top Spanish-language networks for the best in news, entertainment and sports - including championship games you won't find anywhere else.













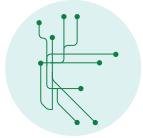


### **DID YOU KNOW...**



21%

21% of Adults 18+ who watch NY1 Noticias do not watch Univision or Telemundo<sup>1</sup>

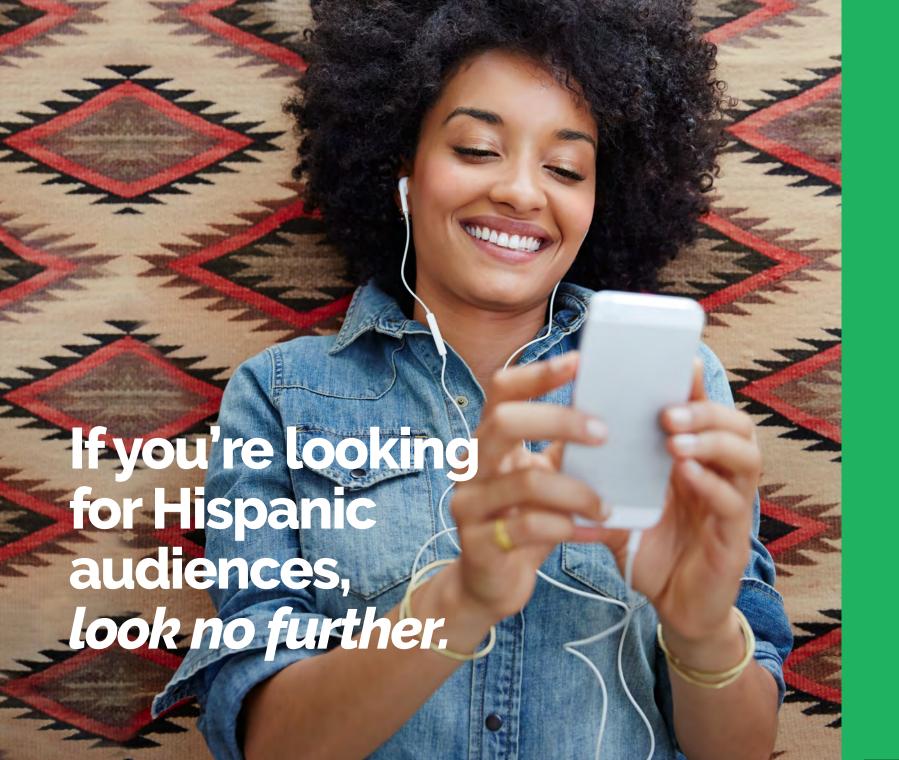


Hispanic households are almost evenly split between the five boroughs and the surrounding NY market



The population of Hispanic households in the five boroughs ranks 4th in the U.S. among all DMAs

Sources: 1. Scarborough NY 2021 Release 2 Total (Aug 20-Aug21) Base A18+; NY market; Target: Watched Spectrum Noticias NY1 past 7 days 2. Scarborough New York, NY 2021 Release 1 Household Total (Feb 20 - Feb 21). Base: Adults 18+. 3. Nielsen 2021 Hispanic households DMA Universe Estimates 2021-2022; Scarborough Research New York, NY 2021 Release 2 Household Total (Aug 20- Aug 21).



# NYI: Your partner for custom media solutions

We're more than just targeting & impressions.

Let our team of marketers and strategists create end-to-end integrated media plans that will get audiences to sit up and take notice. From social to digital to on-air strategies, we do the heavy lifting so you don't have to.



# Activations & Events: Make a Lasting Impression

Extend your media campaign off-air by driving traffic with a highly-publicized special event. Together with our network partners, we can execute brand-centric events that increase attention and attract new customers.

# NYI: One more reason to love New York

# NEW YORK INTERCONNECT

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